Richard Bank, Psy.D., P.C.
Licensed Psychologist (GA 2941)
485 Huntington Rd., Suite 201, Athens, GA 30606
Office 706-546-8440 Fax 706-369-0390

Initial Evaluation

Demographic Information
(Please complete all questions on this form)

Date: ____________________

Patients Name: ____

Address: ____

____

Phone (home): ___________________ **Phone (work):**______________________

Date of Birth: ____________________ **Social Security #:** ___________________

Email: __________________________

Guardianship (for children and adults when applicable): ______________________________

Marital Status (check one):
___ Never married ___ Divorced
___ Married ___Separated
___ Widowed ___Cohabiting

Race (optional):
___White ___Native American
___African-American ___Asian
___Hispanic ___Other

Gender: ___Male ___Female

Age: _____

Family Members:

Name	Age	Sex	Relationship

Employer: ________________________ **Occupation:** ____________________________

School (for children, and adults when applicable): _______________________________

____

Referral Source: ____

Insurance Information:

Insurance Company/HMO: ___________________________ Phone: _______________

Member ID #: ___________________________Managed Care Company: _____________

Subscriber Name: _______________________ Group Number: ________________

Employer: ____

Claims Address: __________________________________ Phone: __________________

Emergency Information:

Name of Emergency Contact: _______________________ Phone: ____________________

Relationship to Patient: ____

Advance Directives:

I have an Advance Directive/Instruction for Mental Health Treatment: ___Yes ____No

I request that payment of authorized third party benefits be made on my behalf to Dr. Richard Bank for any services rendered by him or his assistants. I understand my signature also authorizes release of any information contained in my records to any relevant insurer, or its assignees, necessary to pay a particular claim.

By my signature, I acknowledge that I am ultimately responsible for payment of all fees in the event that payment is not received by a third party for any reason. These fees include any/all services performed by Dr. Bank, including any/all forensic (court) appearances, court preparation, and travel. In some cases, a third party may be contacted for confidential collections.

A minimum for 24 hours of cancellation of your appointment is required. I understand that payment is due at the time services are delivered. I understand that psychological testing reports will not be released until payment for the evaluation is made in full. I understand that I will be charged full psychotherapy or psychological testing fees and I agree to pay those fees in the event that I or my child fails to show up for an appointment or cancellation of an appointment with less than twenty four hours notice.

____________________________________ ______________________________

Signature of Patient or Responsible Party Date

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Informed Consent for Treatment

Patients Name:____

Date:____________________________

I, ___________________________________ (name of patient), agree and consent to participate in behavioral health care services offered and provided at the hand of/by Dr. Richard Bank. I understand that I am consenting and agreeing only to those services that the above-named provider is qualified to perform within: (1) scope of the provider's license, certification, and training; or (2) the scope of license, certification and training of the behavioral health care providers directly supervising the services received by the patient. If the patient is under the age of eighteen (18) or unable to consent to treatment, I attest that I have legal custody of the above named individual and am authorized to initiate and consent treatment and/or legally authorized to initiate and consent treatment on behalf of this individual.

Signature:____

Date: ____

Relationship to Patient (if applicable):

____

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Authorization to Disclose Protected Health Information

Communication between your behavioral health provider(s) and other relevant parties (i.e., primary care physician, school personnel) is important to make sure all care is complete, comprehensive, and well-coordinated. This form allows your behavioral health provider to share valuable information with other parties. No information will be released without your signed authorization. Once completed and signed, please give this form to your behavioral health provider.

Section 1: The Patient

Full Patient Name: ________________
Date of Birth: (MM/DD/YYYY) ________________
Phone Number: ________________
Insurance Company ________________
Member/Subscriber Number from ID Card: ________________

I hereby authorize the disclosure of protected health information about the individual named above.
I am __ the individual named above
__ a personal representative because the patient is a minor, incapacitated, or deceased

Section 2: The following represents authorization for the release of information between Dr/ Richard Bank and those parties identified by the patient (or legal guardian) in the list below. This consent allows for Dr. Bank to provide information to individuals and/or agencies listed, and for Dr. Bank to receive information from these individuals and/or agencies.

Name of Authorization 1:____________________ Phone number:____________________
Name of Authorization 2:____________________ Phone number:____________________
Name of Authorization 3:____________________ Phone number:____________________

Authorization for Primary Care Physician:

Name of Primary Care Physician:________________ Phone number:____________________
Name of any other Physicians:________________ Phone number:____________________

Section 4: What Information About the Individual Will Be Disclosed?

Any applicable behavioral health and/or substance abuse information, including diagnosis, treatment plan, prognosis, and medication(s) if necessary.

Section 5: The Purpose of the Disclosure

To release (and receive) behavioral health evaluation/intervention information with the authorized party to ensure quality and coordination of care.

Section 6: The Expiration Date of Event

This authorization shall expire 1 year from the date of signature below unless revoked prior to that date.

Section 7: Important Rights and Other Required Statements You Should Know

- You can revoke this authorization at any time by writing to the behavioral health provider named above. If you revoke this authorization, it will not apply to information that has already been used or disclosed.
- The information disclosed based on this authorization may be redisclosed by the recipient and may no longer be protected by federal or state privacy laws. Not all persons or entities have to follow these laws.
- You do not need to sign this form in order to obtain enrollment, eligibility, payment, or treatment for services.
- This authorization is completely voluntary, and you do not have to agree to authorize any use or disclosure.
- You have a right to a copy of this authorization once you have signed it. Please keep a copy for your records, or you may ask for a copy at any time by contacting your behavioral health provider named above.

Section 8: Signature of Personal Representative (Signature of Guardian – if applicable)

Signature: ______________________________________ Date:________________________

Relationship to the individual: ____

Section 9: Signature of the Individual (If Patient is an adult and his/her own legal guardian)

Signature: ______________________________________ Date: ________________________

Richard Bank, Psy.D.

GEORGIA NOTICE FORM

Notice of Psychologist's Policies and Practices to Protect the Privacy of Your Health Information

THIS NOTICE DESCRIBES HOW PSYCHOLOGICAL AND MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

I. Uses and Disclosures for Treatment, Payment and Health Care Operations

I may *use* or *disclose* your *protected health information (PHI)*, for *treatment, payment, and health care operations* purposes with your *consent*. To help clarify these terms, here are some definitions:

- *"PHI"* refers to information in your health record that could identify you.
- *"Treatment, Payment and Health Care Operations"*
  - *Treatment* is when I provide, coordinate or manage your health care and other services related to your health care. An example of treatment would be when I consult with another health care provider, such as your family physician or another psychologist.
  - *Payment* is when I obtain reimbursement for your healthcare. Examples of payment are when I disclose your PHI to your health insurer to obtain reimbursement for your health care or to determine eligibility or coverage.
  - *Health Care Operations* are activities that relate to the performance and operation of my practice. Examples of health care operations are quality assessment and improvement activities, business-related matters such as audits and administrative services, and case management and care coordination.
- *"Use"* applies only to activities within my such as sharing, employing, applying, utilizing, examining, and analyzing information that identifies you.
- *"Disclosure"* applies to activities outside of my such as releasing, transferring, or providing access to information about you to other parties.

II. Uses and Disclosures Requiring Authorization

I may use or disclose PHI for purposes outside of treatment, payment, or health care operations when your appropriate authorization is obtained. An *"authorization"* is written permission above and beyond the general consent that permits only specific disclosures. In those instances when I am asked for information for purposed outside of treatment, payment, or health care operations, I will obtain authorization from you before releasing this information. I will also need to obtain an authorization before releasing your Psychotherapy Notes. *"Psychotherapy Notes"* are notes that I have made about our conversation during a private, group, joint, or family counseling session, which I have kept separate from the rest of your medical record. These notes are given a greater degree of protection than PHI.

You may revoke all such authorizations (of PHI or Psychotherapy Notes) at any time, provided each revocation is in writing. You may not revoke an authorization to the extent that (1) I have relied on that authorization; or (2) if the authorization was obtained as a condition of obtaining insurance coverage, law provides the insurer the right to contest the claim under the policy.

III. Uses and Disclosures with Neither Consent nor Authorization

I may use or disclose PHI without your consent or authorization in the following circumstances:

- *Child Abuse* – If I have reasonable cause to believe that a child has been abused, I must report that belief to the appropriate authority.
- *Adult and Domestic Abuse* – If I have reasonable cause to believe that as disabled adult or elder person has had a physical injury or injuries inflicted upon such disabled adult or elder person, other than by

accidental means, or has been neglected or exploited, I must report that belief to the appropriate authority.

- *Health Oversight Activities* – If I am the subject of and inquire by the Georgia Board of Psychological Examiners, I may be required to disclose protected health information regarding you in proceedings before the Board.
- *Judicial and Administrative Proceedings* – If you are involved in a court proceeding and a request is made about the professional services I provided you or the records thereof, such information is privileged under state law, and I will not release information without your written consent or a court order. The privilege does not apply when you are being evaluated for a third party or where the evaluation is court ordered. You will be informed in advance if this is the case.
- *Serious Threat to Health or Safety* – If I determine, or pursuant to the standards of my profession should determine, that you present a serious danger of violence to yourself or another, I may disclose information in order to provide protection against such danger for you or the intended victim.
- *Worker's Compensation* – I may disclose protected health information regarding you as authorized by and to the extent necessary to comply with laws relating to worker's compensation or other similar programs, established by law, that provide benefits for work-related injuries or illness without regard to fault.

IV. Patient's Rights and Psychologist's Duties

Patient's Rights:

- *Right to Request Restrictions* – You have the right to request restrictions on certain uses and disclosures of protected health information. However, I am not required to agree to a restriction you request.
- *Right to Receive Confidential Communications by Alternative Means and at Alternative Locations* – You have the right to request and receive confidential communications of PHI by alternative means and alternative locations. (For example, you may not want a family member to know that you are seeing me. On your request, I will send your bills to another address.)
- *Right to Amend* – You have the right to request an amendment of PHI for as long as the PHI is maintained in the record. I may deny your request. Upon your request, I will discuss with you the details of the amendment process.
- *Right to an Accounting* – You generally have the right to receive an accounting of disclosures of PHI. Upon your request, I will discuss with you the details of the accounting process.
- *Right to a Paper Copy* – You have the right to obtain a paper copy of the notice from me upon request.

Psychologist's Duties:

- I am required by law to maintain the privacy of PHI and to provide you with a notice of my legal duties and privacy practices with respect to PHI
- I reserve the right to change the privacy policies and practices described in this notice. Unless I notify you of such changes, however, I am required to abide by the terms currently in effect.
- If I revise my policies and procedures, I will notify you at the mailing address you provided.

V. Questions and Complaints

- If you have questions about this notice, disagree with a decision I make about access to your records, or have other concerns about your privacy rights, you may contact me.
- If you believe that your privacy rights have been violated and wish to file a complaint, you may send your written complaint to me.
- You may also send a written complaint to the Secretary of the U.S. Department of Health and Human Services.
- You have specific rights under the Privacy Rule. I will not retaliate against you for exercising your right to file a complaint.
- I reserve the right to change the terms of this notice and to make the new notice provisions effective for all PHI that I maintain. I will provide you with a revised notice by mailing it to you at the address you provided.